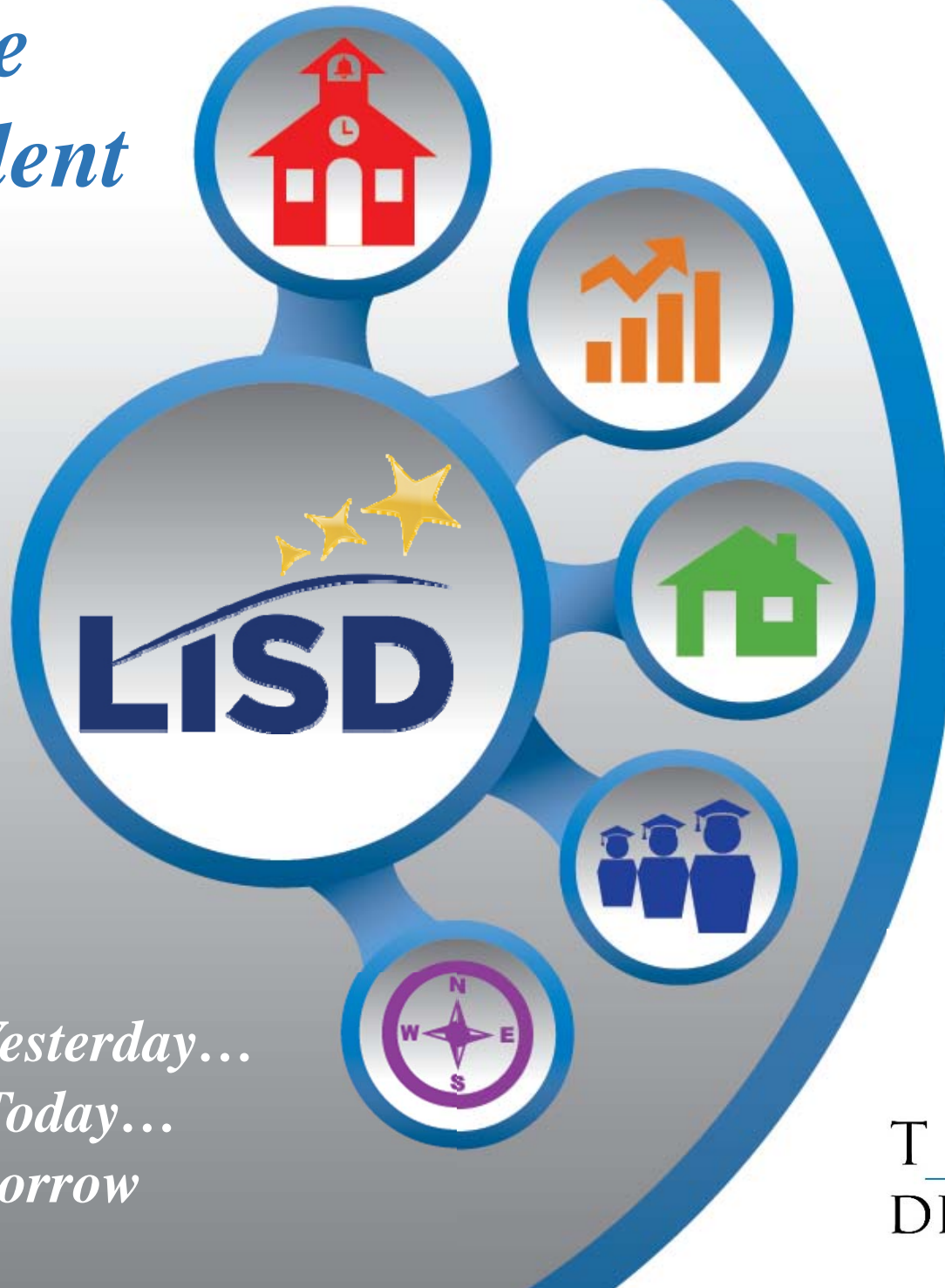


*Lewisville  
Independent  
School  
District*



Quarterly  
Report  
3Q16

*Learn from Yesterday...  
Understand Today...  
Plan for Tomorrow*



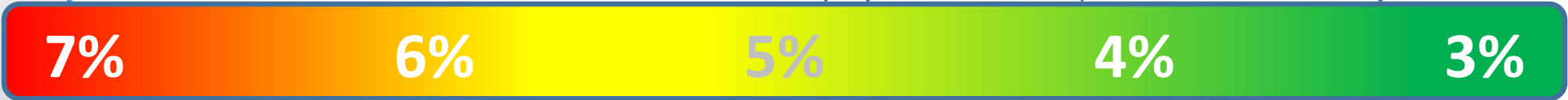
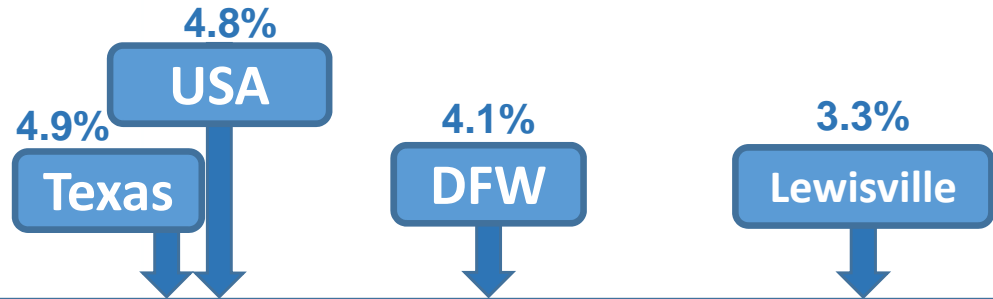
TEMPLETON  
DEMOGRAPHICS



# Economic Conditions- Dallas-Fort Worth MSA

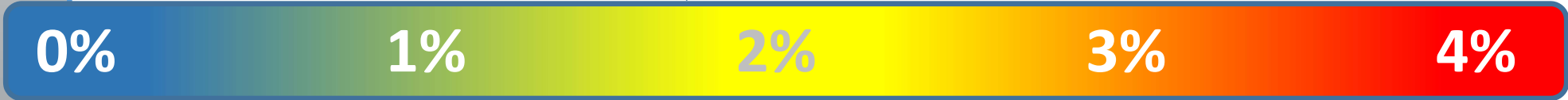
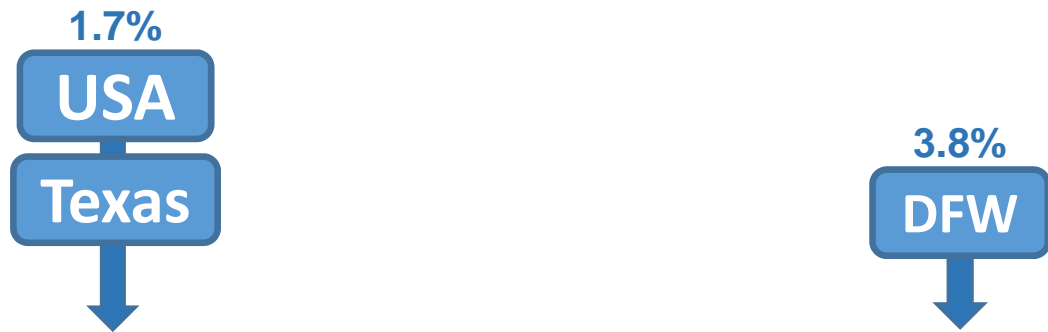
## Unemployment Rate

SEPTEMBER 2016



## Annual Job Growth Rate

SEPTEMBER 2016

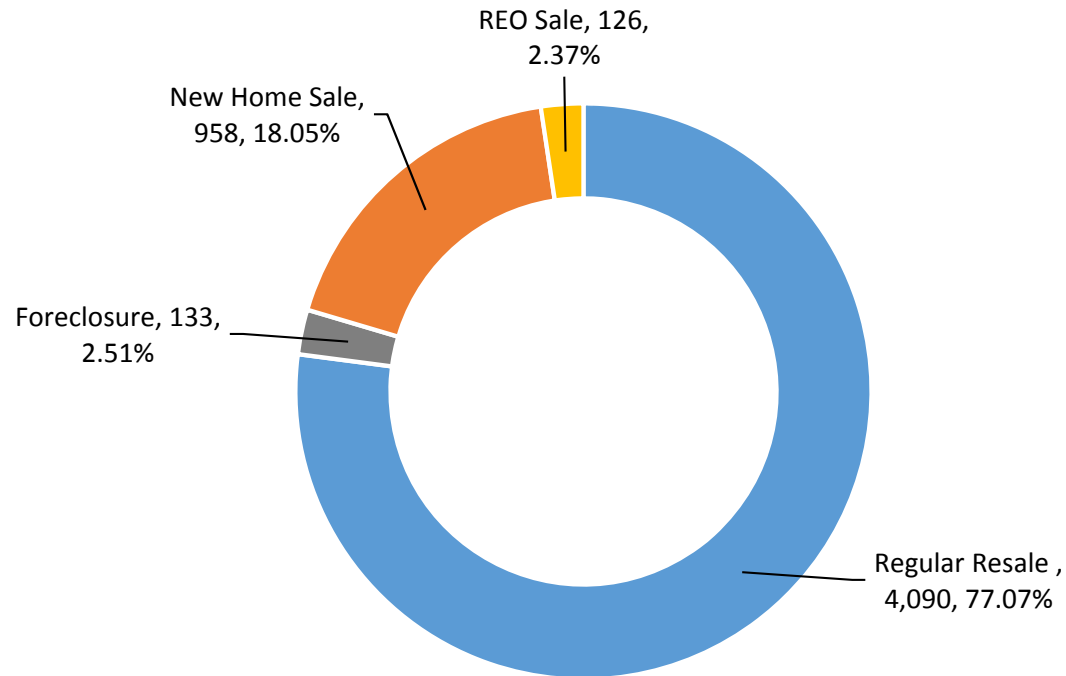




# LISD Home Sales

Jan 2016 – Sept 2016 Home Sales by Transaction Type

Lewisville ISD 2016 YTD Sales by Home Type



- The district has had 5,307 home sales in 2016, and roughly 18% were of new homes
- The average sale price in 2016 for a new home was \$428,653
- The average sale price in 2016 for an existing home is \$321,355





# DFW New Home Ranking Report

## ISD Ranked by Annual Closings – 3Q16

Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Frisco ISD	2,755	2,597	3,637	7,828
2	Denton ISD	2,055	1,977	2,400	17,000
3	Prosper ISD	2,417	1,814	4,227	28,278
<b>4</b>	<b>Lewisville ISD</b>	<b>1,349</b>	<b>1,279</b>	<b>1,659</b>	<b>4,830*</b>
5	Northwest ISD	1,464	1,247	2,112	20,991
6	Little Elm ISD	1,044	1,204	1,381	4,817
7	Dallas ISD	1,361	1,154	2,484	6,010
8	Eagle Mt.-Saginaw ISD	850	906	783	20,462
9	Keller ISD	772	844	931	1,881
10	Rockwall ISD	965	721	1,949	8,143
11	Mansfield ISD	765	674	1,054	6,324
12	Crowley ISD	769	666	612	9,392
13	McKinney ISD	784	625	1,683	5,701
14	Wylie ISD	733	606	889	4,769
15	Forney ISD	611	578	818	14,601
16	Allen ISD	580	497	1,104	1,529
17	Coppell ISD	482	469	728	355
18	Burleson ISD	426	466	564	3,188
19	Plano ISD	476	453	970	2,775
20	Waxahachie ISD	467	435	661	10,064

\*Adjusted based on additional research by Templeton Demographics staff

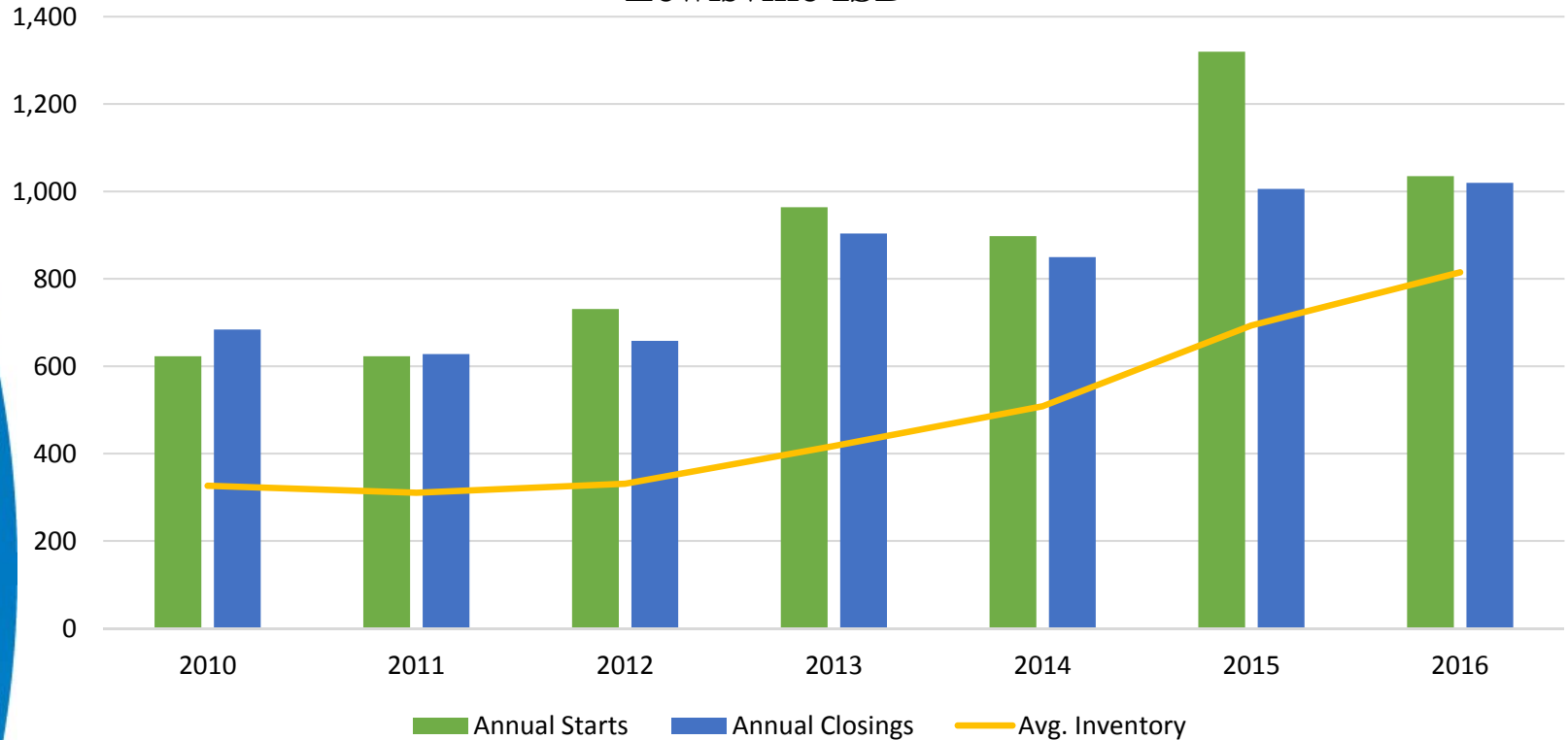
\* Table does not include The Legends (age restricted community)





# New Housing Activity

## Lewisville ISD



Starts	2011	2012	2013	2014	2015	2016
1Q	103	131	223	188	284	336
2Q	156	189	273	254	281	304
3Q	199	190	225	262	428	395
4Q	165	221	243	194	327	
Total	623	731	964	898	1,320	1,035

Closings	2011	2012	2013	2014	2015	2016
1Q	118	133	222	159	182	356
2Q	136	191	245	205	244	300
3Q	168	173	204	228	305	364
4Q	206	161	233	258	275	
Total	628	658	904	850	1,006	1,020

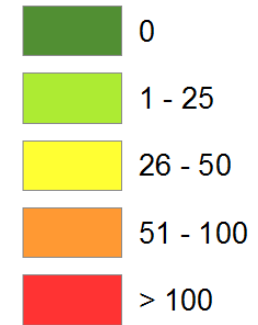
- LISD had over 300 home starts for the 5<sup>th</sup> consecutive quarter
- LISD 3Q16 closings were the highest quarterly closings total in over 5 years
- Inventory remains in good condition to sustain current closing rates



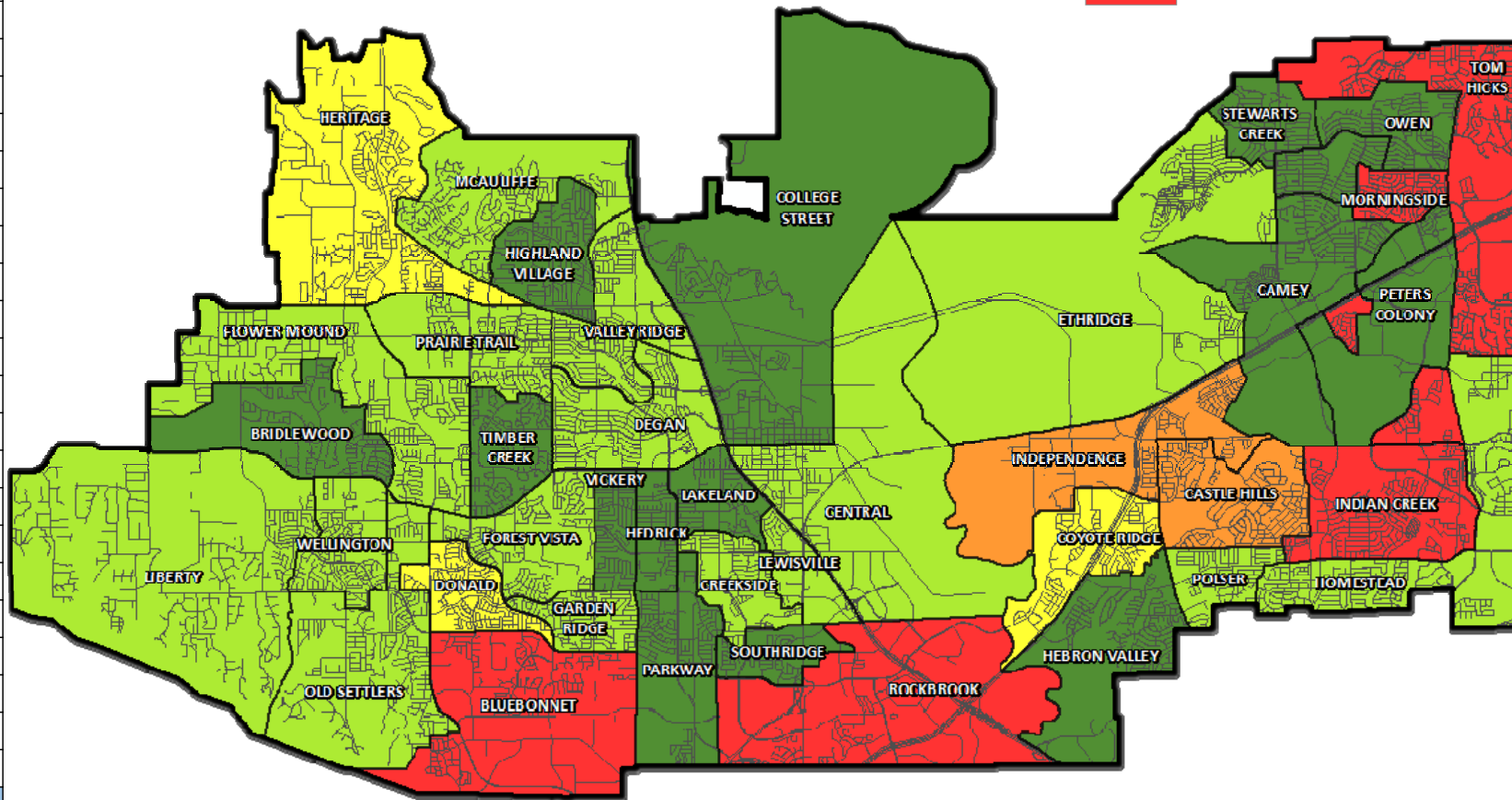


# Annual Closing Distribution 3Q16

## Annual Closings



Elementary	Annual Closings
BLUEBONNET	122
CASTLE HILLS	74
CENTRAL	19
COYOTE RIDGE	39
CREEKSIDE	6
DEGAN	22
DONALD	30
ETHRIDGE	13
FLOWER MOUND*	17
FOREST VISTA	6
GARDEN RIDGE	2
HERITAGE	39
HOMESTEAD	5
INDEPENDENCE	88
INDIAN CREEK	210
LEWISVILLE	21
LIBERTY	10
MCAULIFFE	1
MORNINGSIDE	203
OLD SETTLERS	15
POLSER	12
PRAIRIE TRAIL	8
ROCKBROOK	147
TOM HICKS	122
VALLEY RIDGE	25
WELLINGTON	23
<b>Grand Total</b>	<b>1,279</b>



\*Does not include age restricted communities

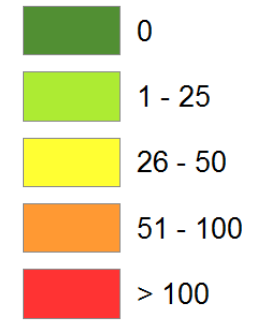




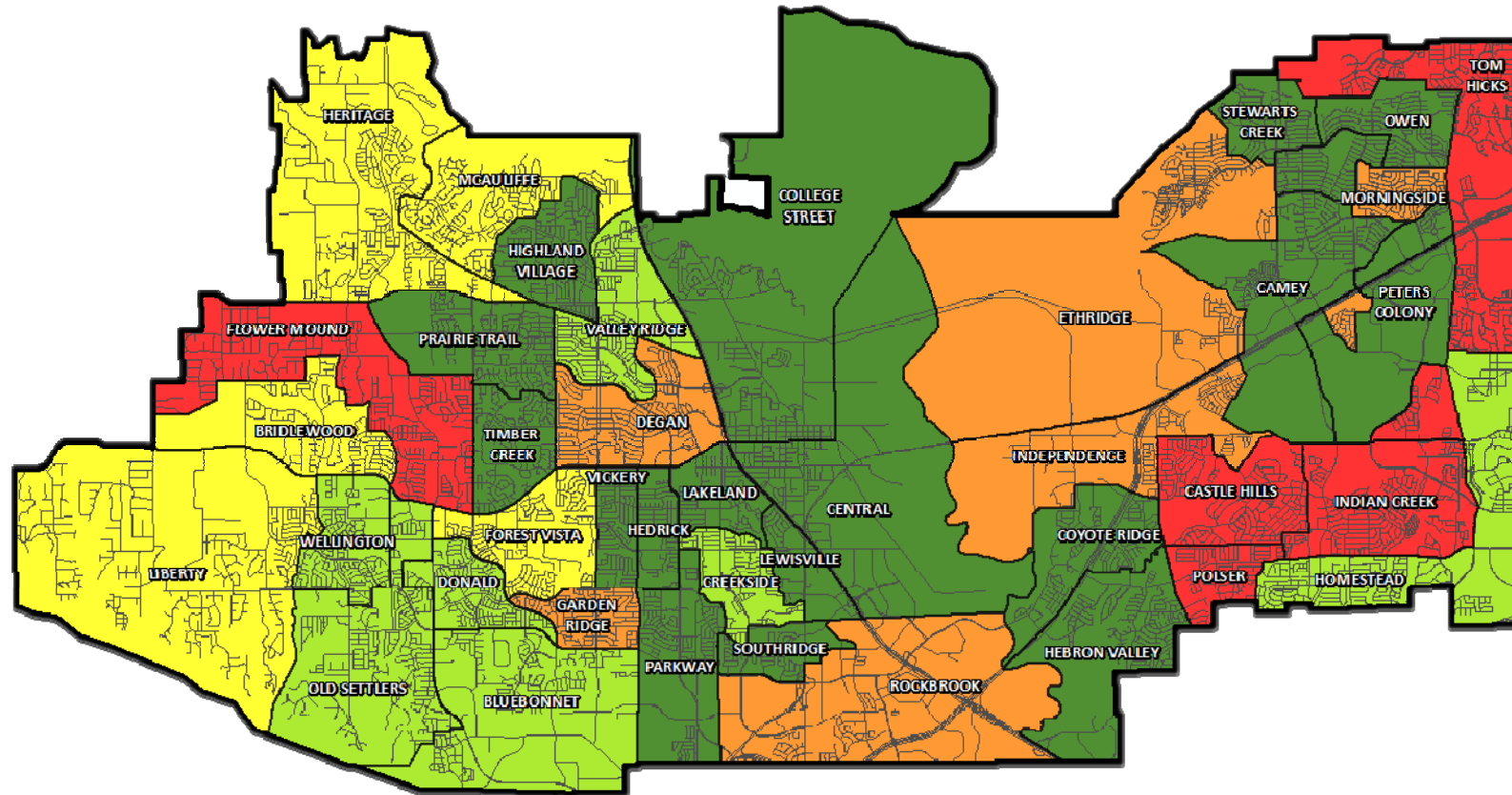


# Vacant Developed Lots 3Q16

Vacant Dev. Lots



Elementary	Vacant Dev. Lots
BLUEBONNET	18
BRIDLEWOOD	46
CASTLE HILLS	159
CREEKSIDE	25
DEGAN	61
DONALD	17
ETHRIDGE	79
FLOWER MOUND*	110
FOREST VISTA	40
GARDEN RIDGE	87
HERITAGE	49
HOMESTEAD	6
INDEPENDENCE	92
INDIAN CREEK	115
LIBERTY	39
MCAULIFFE	43
MORNINGSIDE	51
OLD SETTLERS	23
POLSER	116
ROCKBROOK	81
TOM HICKS	373
VALLEY RIDGE	12
WELLINGTON	17
<b>Grand Total</b>	<b>1,659</b>



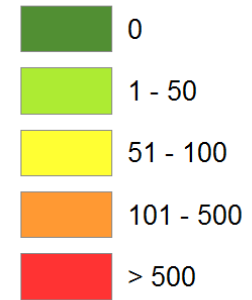
\*Does not include age restricted communities



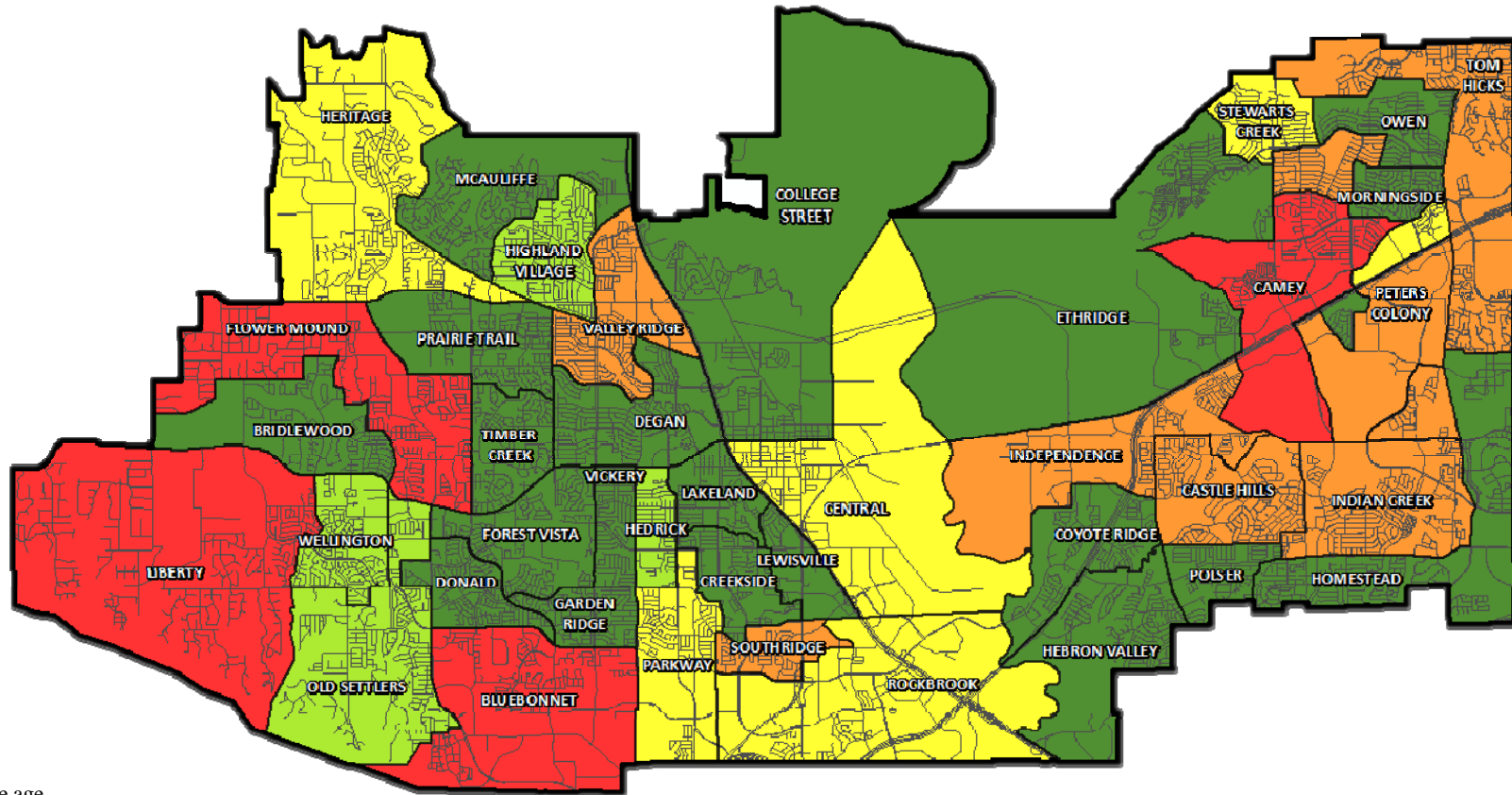


# Future Lots 3Q16

## Future



Elementary	Future
BLUEBONNET	708
CAMEY	874
CASTLE HILLS	314
CENTRAL	100
FLOWER MOUND*	516
HEDRICK	4
HERITAGE	57
HIGHLAND VILLAGE	10
INDEPENDENCE	486
INDIAN CREEK	136
LIBERTY	552
OLD SETTLERS	22
PARKWAY	63
PETERS COLONY	101
ROCKBROOK	75
SOUTHRIDGE	111
STEWARTS CREEK	77
TOM HICKS	471
VALLEY RIDGE	150
WELLINGTON	3
<b>Grand Total</b>	<b>4,830</b>



\*Does not include age restricted communities







# Residential Activity

## Lakeside DFW

### Lakeside DFW

- Phase 1: 255 total single family lots
  - 210 homes occupied
  - 9 vacant developed lots
  - 20 homes under construction
  - Current student yield: 0.48
- Phase 2: 426 apartment units and 40 townhomes under construction, complete March 2018
- Phase 3: 200 future age restricted multi-family units
- Lakeside Tower: 52 future condo units
  - Under construction
  - Opening Spring 2018
- Elan Lakeside Apartments- 425 units
  - Open and leasing
  - Current student yield: 0.16
- Lakeside Village
  - New phase being planned
  - No plans submitted
- Bluebonnet Elementary



**Lakeside Phase 2**  
426 MF units and 40 Townhomes

**Lakeside Greystar Phase 3**  
200 Age restricted units

**Lakeside Village**

**Lakeside Tower**  
15 stories  
52 MF units

**Grapevine-Colleyville ISD**







# Residential Activity

## The River Walk at Central Park

- ### River Walk at Central Park
- 97 single family lots currently delivered
  - 263 future townhomes
    - Lakeshore Terrace (84 lots) home construction expected late 2Q17
    - Riverside Point (72 lots) home construction by end 2016
    - Parkmont Place Townhomes (52 lots) approved October 2016, homes starting spring 2017
    - Pinnacle at River Walk (55 lots) home construction starting by end of 2016
  - River Walk Village Apartments under construction
    - 238 units open and leasing
    - Remaining 120 units complete Nov. 2016
  - LG River Walk Apartments
    - 225 future units planned
    - Groundwork starting January 2017
  - Flower Mound Elementary

- ### River Walk Villas
- 97 total lots
  - 6 homes occupied
  - 81 VDL
  - \$430K - \$450K
  - Building appx. 10 homes per year
  - Current student yield: 0.66
  - Flower Mound Elementary







# Residential Activity

## Townlake



### Townlake

- Phase 1 (161 total lots)
- First 34 lots delivering by end of 2016
- Groundwork on remaining 127 lots starting early 2017
- Large lots with more than 50% open space in the development
- \$700K - \$800K
- Future section with 200-250 lots still in design phase
- Liberty Elementary



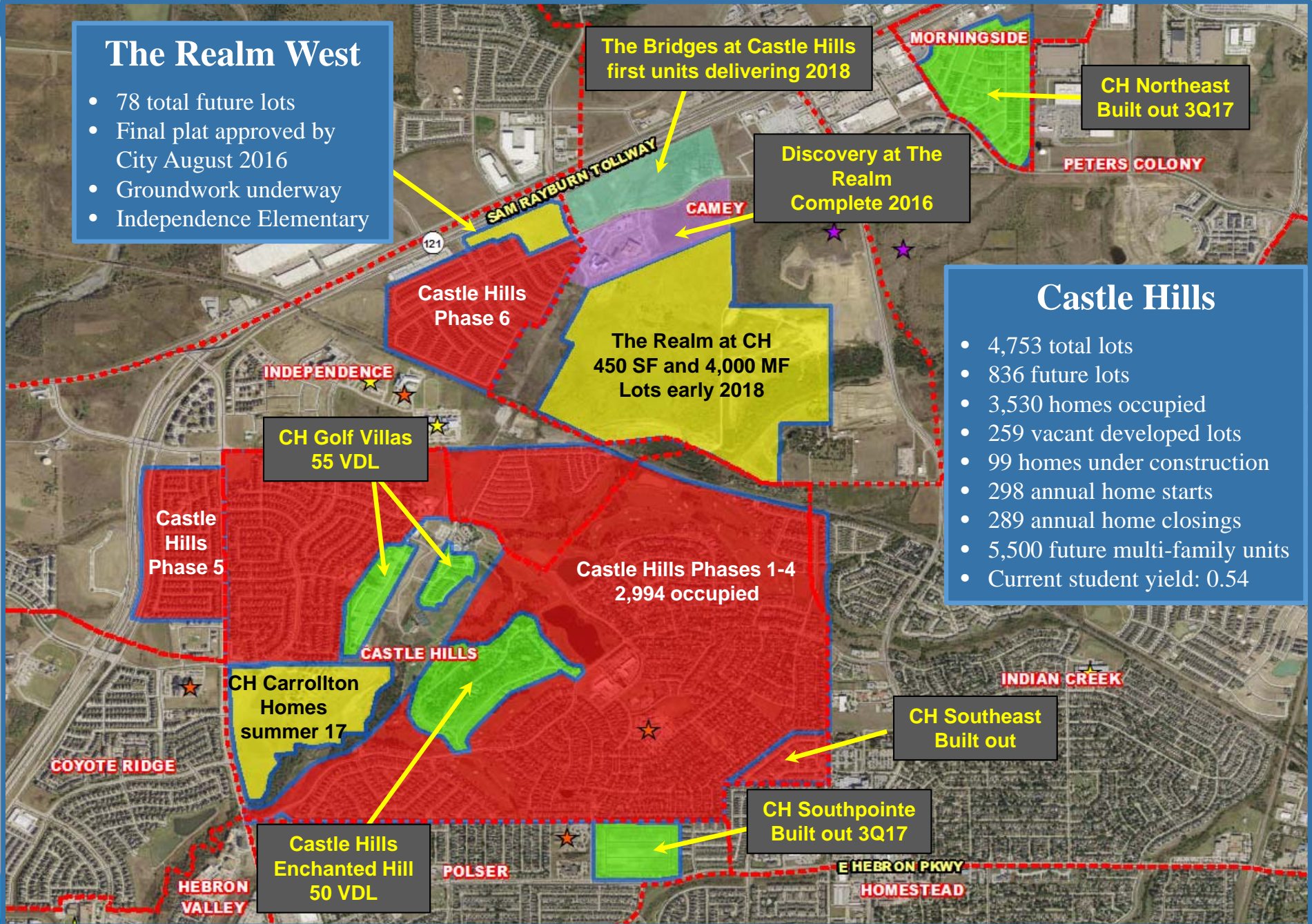




# Castle Hills Housing Overview

## The Realm West

- 78 total future lots
- Final plat approved by City August 2016
- Groundwork underway
- Independence Elementary



The Bridges at Castle Hills first units delivering 2018

CH Northeast Built out 3Q17

Discovery at The Realm Complete 2016

Castle Hills Phase 6

The Realm at CH 450 SF and 4,000 MF Lots early 2018

CH Golf Villas 55 VDL

Castle Hills Phase 5

Castle Hills Phases 1-4 2,994 occupied

CH Carrollton Homes summer 17

CH Southeast Built out

COYOTE RIDGE

Castle Hills Enchanted Hill 50 VDL

CH Southpointe Built out 3Q17

INDIAN CREEK



- Built out
- Future
- Active
- MF under const.
- Future MF

## Castle Hills

- 4,753 total lots
- 836 future lots
- 3,530 homes occupied
- 259 vacant developed lots
- 99 homes under construction
- 298 annual home starts
- 289 annual home closings
- 5,500 future multi-family units
- Current student yield: 0.54



# Castle Hills Housing Overview by Zone

Section	STATUS	Elementary	Intermediate	High	Annual Starts	Annual Closings	Occupied	Under Construction	VDL	Future	Total
THE REALM AT CASTLE HILLS	Future	CAMEY	LAKEVIEW	THE COLONY	0	0	0	0	0	450	450

Section	STATUS	Elementary	Intermediate	High	Annual Starts	Annual Closings	Occupied	Under Construction	VDL	Future	Total
CASTLE HILLS (LEWISVILLE)	Active	CASTLE HILLS	KILLIAN	HEBRON	33	40	2,219	15	110	0	2,347
CASTLE HILLS ENCHANTED HILL	Active	CASTLE HILLS	KILLIAN	HEBRON	3	1	47	4	49	0	100
CASTLE HILLS SOUTHEAST	Built Out	CASTLE HILLS	KILLIAN	HEBRON	10	33	80	0	0	0	80
CASTLE HILLS/CARROLLTON ADD	Future	CASTLE HILLS	KILLIAN	HEBRON	0	0	0	0	0	314	314
CASTLE HILLS/RETREAT	Built Out	CASTLE HILLS	KILLIAN	HEBRON	0	0	20	0	0	0	20
Totals					46	74	2,366	19	159	314	2,861

Section	STATUS	Elementary	Intermediate	High	Annual Starts	Annual Closings	Occupied	Under Construction	VDL	Future	Total
THE REALM WEST	Future	INDEPENDENCE	KILLIAN	HEBRON	0	0	0	0	0	72	72
CASTLE HILLS PHASES 5 & 6	Built Out	INDEPENDENCE	KILLIAN	HEBRON	0	0	873	0	0	0	873
Totals					0	0	873	0	0	72	945

Section	STATUS	Elementary	Intermediate	High	Annual Starts	Annual Closings	Occupied	Under Construction	VDL	Future	Total
CASTLE HILLS NORTHEAST	Active	MORNINGSIDE	GRIFFIN	THE COLONY	191	203	271	41	51	0	379

Section	STATUS	Elementary	Intermediate	High	Annual Starts	Annual Closings	Occupied	Under Construction	VDL	Future	Total
CASTLE HILLS SOUTHPOINTE	ACTIVE	POLSER	CREEK VALLEY	HEBRON	61	12	12	39	116	0	177







# Overall Housing Data

## Town of Flower Mound

**October 2016**

### Single-Family Residential

- 2,865 Total Lots (LISD Only)
- 2,163 Undeveloped Lots Approved (LISD Only)

### Developments Not In LISD:

- Canyon Falls (Argyle ISD)
- Montalcino (Argyle ISD)
- Trailwood Terrace (Argyle ISD)
- Conservatory Estates (Denton ISD)

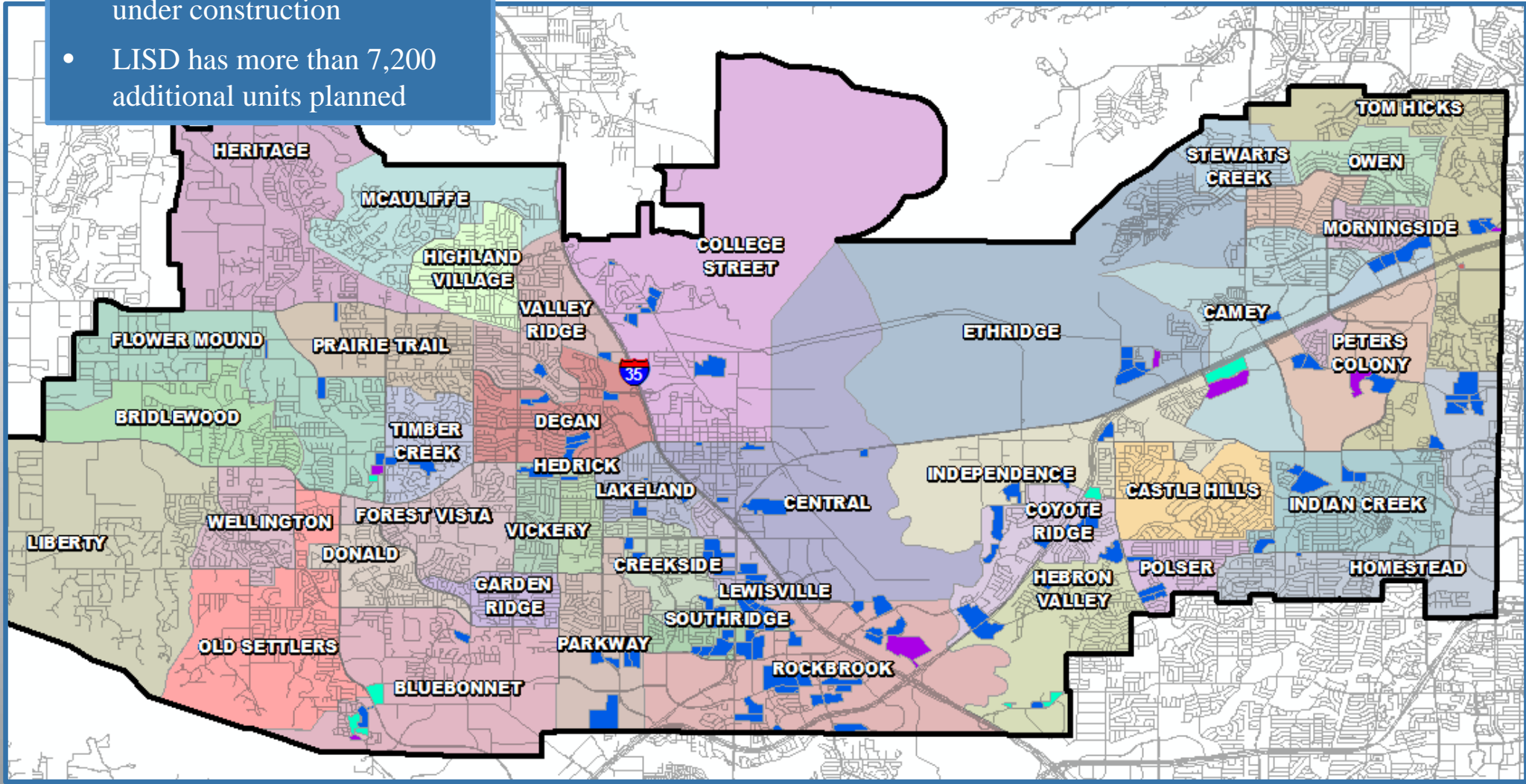
Development	Status	Total # of SF lots	# Under Construction/# Built	# Undeveloped
Auburn Farms	Subdivision Accepted	16	16	0
Bradford Park	Development Plan Pending	156	0	156
Brighton Place	Under Construction	3	0	3
Canyon Falls	Various	972	293	679
Conservatory Estates	Record Plat Pending	64	0	64
Creekside at Heritage Park I	Subdivision Accepted	56	51	5
Creekside at Heritage Park II	Under Construction	44	17	27
Creekside at Heritage Park III	Record Plat Pending	42	0	42
Edgewood	Under Construction	51	0	51
Estancia Estates	Subdivision Accepted	54	28	26
Forest Vista Estates	Subdivision Accepted	12	9	3
Graham Tract	Zoning Pending	53	0	53
Highland Court	Under Construction	97	0	97
High Meadow	Subdivision Accepted	15	8	7
Hilliard Tract (Oakbridge) Phase I	Record Plat Approved	54	0	54
Hilliard Tract (Oakbridge) Phase II	Development Plan Approved	41	0	41
Hillside of Flower Mound	Record Plat Approved	27	0	27
Hunter's Glen	Subdivision Accepted	69	43	26
Lakeside DFW Single Family	Subdivision Accepted	255	246	9
Legends	Subdivision Accepted	91	32	59
Liberty Park	Under Construction	9	0	9
Magnolia Park	Under Construction	26	0	26
Montalcino I	Subdivision Accepted	51	29	22
Montalcino II	Record Plat Pending	63	0	63
Montalcino III	Development Plan Approved	63	0	63
Orchard Flower	Under Construction	102	18	84
Parkside at Woodlake	Subdivision Accepted	40	32	8
Parkside at Woodlake Phase II	Replat Pending	5	0	5
Preserve	Subdivision Accepted	83	73	10
Red Hawk	Replat Approved	4	0	4
Regency Park II	Subdivision Accepted	37	31	6
River Walk Villas	Subdivision Accepted	97	16	81
River Walk	Various Plats Approved	262	0	262
Saddlewood	Under Construction	49	9	40
Southgate	Ph. 1 Record Plat Pending	437	0	437
Terracina	Subdivision Accepted	167	73	94
Trailwood Terrace	Under Construction	310	0	310
Townlake Phase I (Bunn West)	Under Construction	161	0	161
Townlake Phase II (Bunn East)	Record Plat Pending	250	0	250
<b>Totals:</b>		<b>4,388</b>	<b>1,024</b>	<b>3,364</b>





# Multi-Family Housing Overview

- Lewisville ISD has appx. 3,750 multi-family units under construction
- LISD has more than 7,200 additional units planned



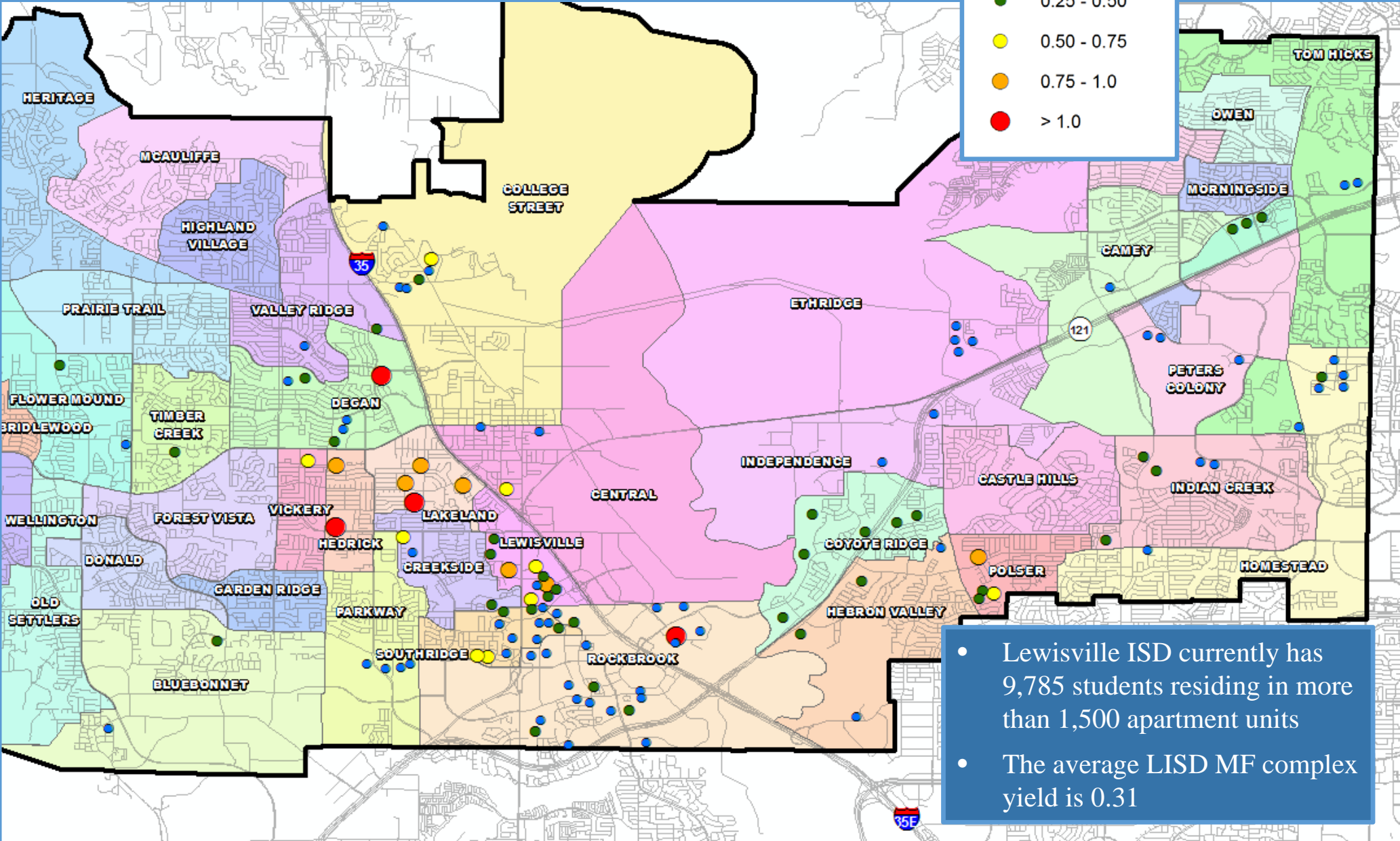
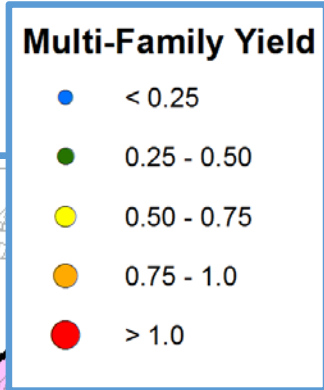
Existing MF

MF under const.

Future MF



# Multi-Family Yield Analysis



- Lewisville ISD currently has 9,785 students residing in more than 1,500 apartment units
- The average LISD MF complex yield is 0.31





# Ten Year Forecast

## By Grade Level

Year (OCT)	EE	PK	EE/PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Totals	Total Growth	% Growth
2012/13	199	1,532	1,731	3,613	3,701	3,840	3,815	3,939	3,996	4,065	4,170	4,136	4,144	3,991	3,736	3,651	52,528		
2013/14	168	1,527	1,695	3,493	3,752	3,782	3,918	3,906	4,008	4,020	4,118	4,189	4,275	4,044	3,925	3,676	52,801	273	0.5%
2014/15	158	1,695	1,853	3,405	3,643	3,786	3,864	3,978	3,987	4,064	4,124	4,181	4,400	4,225	4,047	3,799	53,356	555	1.1%
2015/16	175	1,635	1,810	3,358	3,570	3,612	3,834	3,890	4,059	4,049	4,115	4,210	4,465	4,364	4,159	3,995	53,490	134	0.3%
2016/17	103	1,620	1,723	3,344	3,436	3,644	3,586	3,818	3,936	4,043	4,140	4,174	4,468	4,428	4,304	4,089	53,133	-357	-0.7%
2017/18	103	1,620	1,723	3,396	3,434	3,497	3,683	3,610	3,887	3,967	4,124	4,221	4,428	4,422	4,361	4,220	52,972	-162	-0.3%
2018/19	103	1,620	1,723	3,479	3,512	3,504	3,532	3,700	3,715	3,933	4,052	4,194	4,443	4,375	4,362	4,285	52,808	-163	-0.3%
2019/20	103	1,620	1,723	3,518	3,623	3,545	3,555	3,543	3,792	3,773	4,003	4,144	4,448	4,386	4,328	4,290	52,670	-138	-0.3%
2020/21	103	1,620	1,723	3,587	3,657	3,679	3,578	3,587	3,641	3,830	3,869	4,036	4,412	4,402	4,315	4,256	52,573	-98	-0.2%
2021/22	103	1,620	1,723	3,631	3,722	3,716	3,719	3,637	3,692	3,724	3,933	3,925	4,268	4,374	4,352	4,257	52,674	101	0.2%
2022/23	103	1,620	1,723	3,648	3,752	3,791	3,808	3,795	3,737	3,780	3,824	4,002	4,163	4,226	4,317	4,284	52,850	176	0.3%
2023/24	103	1,620	1,723	3,673	3,790	3,838	3,889	3,875	3,891	3,804	3,850	3,860	4,232	4,124	4,161	4,249	52,959	109	0.2%
2024/25	103	1,620	1,723	3,687	3,803	3,838	3,933	3,955	3,972	4,005	3,901	3,911	4,099	4,183	4,077	4,097	53,184	225	0.4%
2025/26	103	1,620	1,723	3,732	3,820	3,881	3,905	3,993	4,056	4,081	4,116	3,961	4,134	4,062	4,125	4,015	53,604	420	0.8%
2026/27	103	1,620	1,723	3,764	3,867	3,898	3,955	3,978	4,095	4,146	4,202	4,165	4,194	4,095	4,004	4,060	54,146	542	1.0%

\*Yellow box = largest grade per year  
 \*Green box = second largest grade per year





# Ten Year Forecast

## By Elementary Campus

CAMPUS	Optimal Capacity	Current	ENROLLMENT PROJECTIONS									
		2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
BLUEBONNET ELEMENTARY	535	546	544	567	605	637	682	710	736	760	781	800
BRIDLEWOOD ELEMENTARY	792	408	401	391	395	414	434	437	450	454	464	467
CAMEY ELEMENTARY	720	564	620	705	798	886	941	984	1,008	1,022	1,026	1,053
CASTLE HILLS ELEMENTARY	713	670	634	605	588	587	587	611	621	632	641	651
CENTRAL ELEMENTARY	1,287	962	932	922	907	900	900	897	914	912	916	915
COLLEGE ST. ELEMENTARY	277	222	208	188	180	176	174	181	191	196	198	203
COYOTE RIDGE ELEMENTARY	673	650	634	597	586	568	568	584	614	620	636	652
CREEKSIDE ELEMENTARY	535	449	449	444	425	427	445	455	469	476	482	491
DEGAN ELEMENTARY	673	644	654	667	681	694	701	694	701	692	691	698
DONALD ELEMENTARY	752	459	438	423	399	395	398	401	406	407	412	416
ETHRIDGE ELEMENTARY	554	484	490	454	451	455	458	486	508	524	529	532
FLOWER MOUND ELEMENTARY	574	463	452	462	474	480	499	515	521	527	535	542
FOREST VISTA ELEMENTARY	832	495	491	488	484	495	504	511	513	520	524	526
GARDEN RIDGE ELEMENTARY	515	409	394	379	376	376	375	395	410	421	429	438
HEBRON VALLEY ELEMENTARY	792	577	562	568	569	574	581	602	623	631	626	628
HEDRICK ELEMENTARY	792	618	633	633	626	623	647	635	637	637	636	632
HERITAGE ELEMENTARY	871	592	554	536	527	499	496	510	524	528	531	538
HICKS ELEMENTARY	673	573	601	618	640	664	698	723	734	742	744	742
HIGHLAND VILLAGE ELEMENTARY	495	338	327	318	319	315	312	323	327	325	334	340
HOMESTEAD ELEMENTARY	634	557	550	545	533	528	528	532	549	558	563	565
INDEPENDENCE ELEMENTARY	931	815	848	884	922	946	993	1,001	1,027	1,030	1,035	1,023
INDIAN CREEK ELEMENTARY	713	584	552	563	568	572	573	581	587	594	608	620
JACKSON EARLY ED. CENTER		685	685	685	685	685	685	685	685	685	685	685
LAKELAND ELEMENTARY	871	870	861	847	849	824	814	818	820	817	816	825
LEWISVILLE ELEMENTARY	713	796	802	817	837	851	882	898	914	919	914	905





# Ten Year Forecast

## By Elementary Campus

CAMPUS	Optimal Capacity	Current	ENROLLMENT PROJECTIONS									
		2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
LIBERTY ELEMENTARY	851	553	506	477	486	501	520	552	585	615	635	658
MCAULIFFE ELEMENTARY	614	537	541	551	555	562	575	570	569	569	558	546
MORNINGSIDE ELEMENTARY	535	399	409	431	428	424	420	418	423	432	435	436
OLD SETTLERS ELEMENTARY	871	573	548	537	541	549	565	573	579	589	594	594
OWEN ELEMENTARY	515	443	426	407	405	402	393	401	409	411	412	410
PARKWAY ELEMENTARY	673	528	519	501	494	485	488	499	504	513	524	530
PETERS COLONY ELEMENTARY	792	724	728	731	737	730	734	758	768	776	776	772
POLSER ELEMENTARY	634	423	418	413	394	407	416	431	442	452	460	465
PRAIRIE TRAIL ELEMENTARY	792	652	649	658	645	631	631	640	644	643	646	642
ROCKBROOK ELEMENTARY	832	748	752	771	795	802	810	815	824	816	822	820
SOUTHRIDGE ELEMENTARY	673	645	623	601	604	598	602	603	603	621	634	639
STEWARTS CREEK ELEMENTARY	436	421	415	412	414	415	423	428	437	435	439	442
TIMBER CREEK ELEMENTARY	535	485	487	499	508	528	533	528	512	506	500	501
VALLEY RIDGE ELEMENTARY	832	469	464	458	476	481	485	492	499	505	515	527
VICKERY ELEMENTARY	634	543	519	503	479	473	484	482	491	490	496	500
WELLINGTON ELEMENTARY	851	908	904	903	908	887	880	889	895	903	902	905
LLC ELEMENTARY SCHOOL	N/A	6	6	6	6	6	6	6	6	6	6	6
<b>ELEMENTARY TOTALS</b>	27,452	23,487	23,230	23,165	23,299	23,452	23,840	24,254	24,679	24,911	25,110	25,280
Elementary Total Change		-118	-257	-65	134	153	388	414	425	232	199	170
Elementary Percent Change		-0.50%	-1.09%	-0.28%	0.58%	0.66%	1.65%	1.74%	1.75%	0.94%	0.80%	0.68%



# Ten Year Forecast

## By Middle School Campus

CAMPUS	Optimal Capacity	Current	ENROLLMENT PROJECTIONS									
		2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
ARBOR CREEK MIDDLE SCHOOL	909	940	928	864	837	821	808	813	815	849	876	924
BRIARHILL MIDDLE SCHOOL	909	891	863	847	804	804	778	776	719	723	751	779
CREEK VALLEY MIDDLE SCHOOL	888	696	682	669	658	648	654	615	597	584	616	634
DELAY MIDDLE SCHOOL	1,015	1,011	1,043	1,145	1,202	1,191	1,167	1,178	1,143	1,148	1,200	1,276
DOWNING MIDDLE SCHOOL	846	593	545	506	440	399	376	376	399	436	442	454
DURHAM MIDDLE SCHOOL	846	895	923	902	863	857	848	856	851	889	900	922
FORESTWOOD MIDDLE SCHOOL	1,079	864	902	851	799	732	718	687	688	692	711	724
GRIFFIN MIDDLE SCHOOL	1,128	796	827	808	785	782	799	788	772	749	768	789
HEDRICK MIDDLE SCHOOL	867	696	722	776	817	830	788	782	769	802	802	821
HUFFINES MIDDLE SCHOOL	867	847	834	799	744	740	737	779	766	808	810	803
KILLIAN MIDDLE SCHOOL	1,121	946	951	1,014	992	1,030	993	986	948	979	997	1,043
LAKEVIEW MIDDLE SCHOOL	846	731	711	745	767	784	796	855	897	941	1,011	1,019
LAMAR MIDDLE SCHOOL	888	699	709	695	702	673	700	687	704	715	721	721
MCKAMY MIDDLE SCHOOL	910	1,016	917	842	813	802	807	792	773	764	787	810
SHADOW RIDGE MIDDLE SCHOOL	867	699	718	679	660	605	576	599	636	701	729	757
LLC MIDDLE SCHOOL	N/A	37	37	37	37	37	37	37	37	37	37	37
<b>MIDDLE SCHOOL TOTALS</b>	<b>13,986</b>	<b>12,357</b>	<b>12,312</b>	<b>12,179</b>	<b>11,920</b>	<b>11,735</b>	<b>11,582</b>	<b>11,606</b>	<b>11,514</b>	<b>11,817</b>	<b>12,158</b>	<b>12,513</b>
Middle School Total Change		-14	-45	-133	-259	-185	-153	24	-92	303	341	355
Middle School Percent Change		-0.11%	-0.36%	-1.08%	-2.13%	-1.55%	-1.30%	0.21%	-0.79%	2.63%	2.89%	2.92%



# Ten Year Forecast

## By High School Campus

CAMPUS	Optimal Capacity	Current 2016/17	ENROLLMENT PROJECTIONS									
			2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
FLOWER MOUND 9th GRADE CAMPUS	900	870	908	942	865	860	766	762	739	710	748	762
HEBRON 9th GRADE CAMPUS	1,193	973	886	924	935	886	891	892	870	848	837	823
MARCUS 9th GRADE CAMPUS	900	821	798	730	770	730	660	661	669	626	642	657
FLOWER MOUND HIGH SCHOOL	2,903	2,721	2,725	2,676	2,721	2,733	2,693	2,513	2,410	2,286	2,232	2,218
HEBRON HIGH SCHOOL	3,038	2,645	2,713	2,770	2,797	2,733	2,724	2,709	2,662	2,642	2,604	2,551
LEWISVILLE HIGH SCHOOL	2,115	2,098	2,214	2,272	2,297	2,305	2,350	2,445	2,468	2,414	2,427	2,394
LEWISVILLE BEN HARMON HS	1,148	1,313	1,369	1,358	1,402	1,470	1,485	1,472	1,468	1,421	1,401	1,410
LEWISVILLE KILLOUGH	1,193	1,068	1,030	1,045	1,055	1,081	1,092	1,048	1,065	1,079	1,070	1,083
MARCUS HIGH SCHOOL	2,543	2,513	2,491	2,467	2,346	2,309	2,256	2,196	2,074	2,022	1,989	1,960
THE COLONY HIGH SCHOOL	2,228	2,092	2,092	2,091	2,067	2,086	2,140	2,098	2,147	2,214	2,192	2,301
LLC HIGH SCHOOL	N/A	175	204	189	196	193	195	194	194	194	194	194
<b>HIGH SCHOOL TOTALS</b>	18,161	17,289	17,430	17,464	17,451	17,386	17,252	16,990	16,766	16,456	16,336	16,353
High School Total Change		313	141	35	-13	-66	-134	-262	-224	-310	-120	17
High School Percent Change		1.84%	0.81%	0.20%	-0.07%	-0.38%	-0.77%	-1.52%	-1.32%	-1.85%	-0.73%	0.10%
<b>DISTRICT TOTALS</b>	59,599	53,133	52,972	52,808	52,670	52,573	52,674	52,850	52,959	53,184	53,604	54,146
District Total Change		171	-162	-163	-138	-98	101	176	109	225	420	542
District Percent Change		0.32%	-0.30%	-0.31%	-0.26%	-0.19%	0.19%	0.33%	0.21%	0.42%	0.79%	1.01%





# Summary

- Lewisville ISD is on pace to close more than 1,200 new homes in 2016.
- The average new home sale price in Lewisville ISD is nearly \$430,000.
- Roughly 18% of Lewisville ISD home sales in 2016 were of new homes.
- Indian Creek Elementary zone had the most annual new home closings, representing 16% of all closings in the district.
- Castle Hills has started nearly 300 homes in the past 12 months in the Castle Hills, Morningside and Polser Elementary Zones.
- 2021/22 enrollment projection: 52,674 students.
- LISD is projected to have more than 54,100 students for the 2026/27 school year.



# Resources

## **ISD Development Research**

- MetroStudy: The leading provider of primary research and analysis on residential real estate development and new-home construction. Providing quarterly housing data reports which includes all active and future subdivisions which fall within Lewisville ISD.
- ALN Apartment Data, Inc. which details all existing, under construction & future apartment complexes occurring within major metro areas and their surrounding communities.
- City and Town Planning and/or Economic Development Staff
  - Cities/Towns of Carrollton, Highland Village, Double Oak, Copper Canyon, Coppell, Frisco, Plano, The Colony, Lewisville, Flower Mound
  - In person/phone/email/web site research
- Local developers & real estate agents

## **National/State/Regional Economic Research**

- Federal Reserve
- Texas A&M Real Estate Center
- Texas Education Agency historical enrollment data
- Texas Comptroller's Office
- Texas Workforce Commission
- US Bureau of Labor Statistics
- US Census Bureau
- US Department of Labor